

Private Money Pro / Bridge Loan Summary

Please provide the following information and send by e-mail or fax so we can structure your transaction and financing options. You may provide alternative documentation or your own executive summary, or simply just the property information. (See checklist below) Please include photos.

Broker Contact:

E-Mail:

Company

Phone / Extension:

Fax:

Project Name:

Property Address

Borrowing Entity:

Individuals:

LOAN QUOTE FORM / TRANSACTION SUMMARY

*ESTIMATED VALUE / SALES PRICE

\$

Purchase Refinance

REQUESTED LOAN AMOUNT 1st TD

\$

*ACQUISITION DATE / ORIGINAL PRICE

\$

(*For refinance only)

*EXISTING FINANCING 1st TD

\$

(Name of Lender)

*EXISTING FINANCING 2nd TD

\$

(Name of Lender)

*EXISTING FINANCING 3rd TD

\$

(Name of Lender)

COMMENTS:

WHAT IS THE STORY?

WHAT IS THE PURPOSE OF THE LOAN?

PROPERTY DESCRIPTION / WHAT TYPE OF PROPERTY IS THIS?

WHAT IS THE EXIT STRATEGY TO PAY OFF YOUR LOAN?